

President Elect Learning Event 2023: Foundation Presentation

Foundation Mission

To enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty. *Endorsed by 2007 Council on Legislation*

Easiest Foundation Reference

The best starting point for all things Foundation is the Rotary Foundation Australia website at **rotaryfoundationaustralia.org.au** Click on “My Foundation” for the Foundation admin information you need:

- Forms
- ‘How to’ advice
- Easy links to RI website
- Brochures
- Resource guides
- Recognition programs
- ... and much more

GRANTS

Types of Grants

District Grants: Small-scale, short term, Community-focused projects

Global Grants: Large international projects with sustainable, measurable outcomes in one of Rotary’s areas of focus.

Global Grants

To apply for a Global Grant clubs need

1. A project
2. A project partner in another country
3. US\$10,000

Once you are confident you will have these three things, seek advice from a District team member.

- Global Grants Co-Ordinator – Charlie Speirs
- International Team Leader – Bill Degnan
- Foundation Team Leader – Alma Reynolds

The Foundation Team needs to know about your Global Grant application to set aside the DDF you will need.

District Grant Parameters

- Maximum grant is \$5,500
- Club match \$ for \$
- Multi-club projects - \$1,000 more per extra club
- Up to two grants per year (conditions apply)

Club Requirements

- Be up to date with all current grant reporting requirements
- Be Grant qualified with the District. (attend Grants Seminar)
- Have appointed a Club Foundation Chair
- Have posted Foundation and Polio Plus goals in Rotary Club Central

Project Requirements

- Must be a PROJECT – not a fundraiser
- Participation of Rotarians
- Promotion of Rotary involvement

The Process

1. Submit the initial project idea with grant requirements on the appropriate form. Closing date will be announced. Form will be online
2. Complete application and await approval
3. Complete project
4. Submit final report and docs to receive grant

Special District Grants

Low level scholarship grants – 20 @ \$500

- Match \$ for \$
- Simplified process
- Specific form and reporting requirements

Community Assessment grants.

- Required for Global Grant
- Same conditions as other District Grants

Tell Your Story

When the project is done:

- Hold a launch event
- Add a plaque or sign
- Involve local media
- Add a story to your website
- Post on social media
- Involve project partners

SUPPORTING THE FOUNDATION

Polio

Polio is Rotary's number one global project.

Multiply Club Polio Giving

District 9815 has set aside \$20,000 to multiply club giving.

Your club donates \$1,000; D9815 matches it with \$1,000 of DDF; Bill & Melinda Gates Foundation matches the full amount 2:1

Total club positive input to the Polio Fund = \$6,000

Only available for the first 20 clubs to donate \$1,000 to the Polio Fund in 2024/25

Rotary Fundraising

Donations can be made to any of four Foundation Funds

1. Annual Fund: funds projects, scholarships, District grants, etc. Earns recognition points. Half of all giving comes back to the District in three years.
2. Endowment Fund: Invested for interest returns. Interest each year goes into the Annual Fund. Donations from the District will earn interest payments for District projects in perpetuity
3. Polio Fund
4. Disaster Fund: No three year wait. Easier application, short turnaround time, maximum grant US\$25,000 for short term disaster relief.

Donation Recognition

Individual Giving

	EREY: US\$100 per year		Paul Harris Fellow US\$1,000		Major Donor Total giving US\$10,000+
	Centurion AU\$100 per year		Paul Harris Society US\$1,000 per year		Polio Plus Society. Commitment of US\$100 per year until polio is eradicated

Club Giving

	Club commits at least 15% of all fundraising		Club commitment to US\$1,500 annually
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Bequest Giving

	Benefactor Bequest of US\$1,000+		Bequest Society. Bequest of US \$10,000+
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When you give to the Rotary Foundation the world will thank you.